

**MoSys, Inc.**  
**Condensed Consolidated Balance Sheets**  
(Unaudited)  
(in thousands)

	<u>Q4 2017</u>	<u>Q1 2018</u>	<u>Q2 2018</u>	<u>Q3 2018</u>	<u>Q4 2018</u>	<u>Q1 2019</u>	<u>Q2 2019</u>
<b>ASSETS</b>							
Current assets							
Cash and cash equivalents	\$ 3,868	\$ 3,501	\$ 3,595	\$ 4,176	\$ 7,104	\$ 4,765	\$ 6,372
Accounts receivable, net	1,681	1,505	1,474	2,503	1,622	2,171	1,355
Inventories	1,766	1,900	2,294	1,371	1,148	902	601
Prepaid expenses and other assets	1,347	1,255	428	415	923	1,171	944
Total current assets	<u>8,662</u>	<u>8,161</u>	<u>7,791</u>	<u>8,465</u>	<u>10,797</u>	<u>10,573</u>	<u>10,344</u>
Property and equipment, net	827	658	512	386	279	255	223
Goodwill	13,276	13,276	13,276	10,117	420	420	420
Intangible assets, net	111	84	56	28	-	-	-
Other assets	263	262	262	413	260	557	510
Total assets	<u>\$ 23,139</u>	<u>\$ 22,441</u>	<u>\$ 21,897</u>	<u>\$ 19,409</u>	<u>\$ 11,756</u>	<u>\$ 11,805</u>	<u>\$ 11,497</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>							
Current liabilities							
Accounts payable	\$ 170	\$ 233	\$ 228	\$ 140	\$ 236	\$ 215	\$ 88
Convertible notes payable	-	-	-	-	-	-	-
Accrued expenses and other	6,445	4,501	3,563	3,401	1,675	1,564	1,414
Total current liabilities	<u>6,615</u>	<u>4,734</u>	<u>3,791</u>	<u>3,541</u>	<u>1,911</u>	<u>1,779</u>	<u>1,502</u>
Convertible notes payable	9,160	9,635	9,647	10,036	2,671	2,749	2,749
Other long term liabilities	18	104	18	18	17	115	67
Stockholders' equity	<u>7,346</u>	<u>7,968</u>	<u>8,441</u>	<u>5,814</u>	<u>7,157</u>	<u>7,162</u>	<u>7,179</u>
Total liabilities and stockholders' equity	<u>\$ 23,139</u>	<u>\$ 22,441</u>	<u>\$ 21,897</u>	<u>\$ 19,409</u>	<u>\$ 11,756</u>	<u>\$ 11,805</u>	<u>\$ 11,497</u>