

MoSys, Inc.
Condensed Consolidated Balance Sheets
(Unaudited)
(in thousands)

	<u>Q3 2017</u>	<u>Q4 2017</u>	<u>Q1 2018</u>	<u>Q2 2018</u>	<u>Q3 2018</u>	<u>Q4 2018</u>	<u>Q1 2019</u>	<u>Q2 2019</u>	<u>Q3 2019</u>
ASSETS									
Current assets									
Cash and cash equivalents	\$ 2,784	\$ 3,868	\$ 3,501	\$ 3,595	\$ 4,176	\$ 7,104	\$ 4,765	\$ 6,372	\$ 6,820
Accounts receivable, net	1,719	1,681	1,505	1,474	2,503	1,622	2,171	1,355	893
Inventories	1,246	1,766	1,900	2,294	1,371	1,148	902	601	1,215
Prepaid expenses and other assets	1,815	1,347	1,255	428	415	923	1,171	944	596
Total current assets	<u>7,564</u>	<u>8,662</u>	<u>8,161</u>	<u>7,791</u>	<u>8,465</u>	<u>10,797</u>	<u>9,009</u>	<u>9,272</u>	<u>9,524</u>
Property and equipment, net	748	827	658	512	386	279	255	223	193
Goodwill	13,276	13,276	13,276	13,276	10,117	420	420	420	-
Intangible assets, net	139	111	84	56	28	-	-	-	-
Other assets	68	263	262	262	413	260	557	510	342
Total assets	<u>\$ 21,795</u>	<u>\$ 23,139</u>	<u>\$ 22,441</u>	<u>\$ 21,897</u>	<u>\$ 19,409</u>	<u>\$ 11,756</u>	<u>\$ 10,241</u>	<u>\$ 10,425</u>	<u>\$ 10,059</u>
LIABILITIES AND STOCKHOLDERS' EQUITY									
Current liabilities									
Accounts payable	\$ 203	\$ 170	\$ 233	\$ 228	\$ 140	\$ 236	\$ 215	\$ 88	\$ 131
Convertible notes payable	9,148	-	-	-	-	-	-	-	-
Accrued expenses and other	4,421	6,445	4,501	3,563	3,401	1,675	1,564	1,414	1,592
Total current liabilities	<u>13,772</u>	<u>6,615</u>	<u>4,734</u>	<u>3,791</u>	<u>3,541</u>	<u>1,911</u>	<u>1,779</u>	<u>1,502</u>	<u>1,723</u>
Convertible notes payable	-	9,160	9,635	9,647	10,036	2,671	2,749	2,749	2,858
Other long term liabilities	296	18	104	18	18	17	115	67	19
Stockholders' equity	<u>7,727</u>	<u>7,346</u>	<u>7,968</u>	<u>8,441</u>	<u>5,814</u>	<u>7,157</u>	<u>7,162</u>	<u>7,179</u>	<u>5,459</u>
Total liabilities and stockholders' equity	<u>\$ 21,795</u>	<u>\$ 23,139</u>	<u>\$ 22,441</u>	<u>\$ 21,897</u>	<u>\$ 19,409</u>	<u>\$ 11,756</u>	<u>\$ 11,805</u>	<u>\$ 11,497</u>	<u>\$ 10,059</u>