



# **OTE Corporation Financial Tearsheet**

#### **Company Overview**

Ocean Thermal Energy Corporation creates positive social impact by producing clean, renewable energy, as well as water for drinking, cooling, food production, and economic development.

Ocean Thermal Energy Conversion technology is a proven system that leverages the differences in seawater temperatures at various depths to produce energy -- at large, municipal scale. At the same time, the seawater used can be desalinated to serve as a parallel community resource.

OTE personnel were involved in OTEC research and development at the Natural Energy Laboratory of Hawaii Authority ( www.nelha.com), where with U.S. Department of Energy support, a land-based OTEC facility was built. This facility operated from 1992-1998 and produced net power, proving that OTEC could provide viable clean energy without the use of fossil fuels. OTE engineers were also part of the team that built 'Mini-OTEC', a successful 1 MW floating OTEC system that also operated in Hawaii.

Since 2010, we've been focused on building our business. Investment dollars, raised thus far through our loyal and supportive shareholders, have provided us with the resources to recruit and hire great people, build a pipeline full of projects, advance our technology, and create jobs.

As we continue to grow, we will increase our visibility, build liquidity, and create future long term shareholder value.

#### **Recent Financial News**

Date	Headline
Apr 26, 2018	Ocean Thermal Energy Corporation Reports Plans to Acquire Synergistic Companies
Apr 03, 2018	Ocean Thermal Energy Corporation Joins Global Sustainable Tourism Council
Mar 29, 2018	The Need for Clean Water
Mar 15, 2018	Ocean Thermal Energy Corporation Embraces New Technological Advances
Mar 06, 2018	Ocean Thermal Energy Corporation Explores Deployment of OTEC Renewable Energy and Water in the Philippines; Conducts Meetings with Filipino Leaders

#### **IR Contacts**

#### INVESTOR CONTACT

## **Becky Coope**

Investor Relations Manager

Email: becky.cooper@otecorporation.com

#### Stock Performance

Today's Open	0.1800
Volume	50,000
Day Range	0.1800 - 0.1800
52 Week Range	0.0801 - 12.2500
Bid/Ask	0.0000 / 0.0000

Bid/Ask Size	0 X 0
Previous Close	0.1800
Market Cap	22.08 million
Shares Outstanding	122.67 million
Dividend/Yield	0.0000 / 0.0000%
EPS (TTM)	-0.130000
P/E Ratio (TTM)	N/A

# Recent XBRL Filings

Filing Date <b>▼</b>	Form Type	Description	View
May 14, 2018	10-Q	Quarterly report	HTML POF XBRL
Apr 02, 2018	10-K	Annual report	HTML POF XBRL
Nov 14, 2017	10-Q	Quarterly report	HTML POF XBRL
Aug 14, 2017	10-Q	Quarterly report	HTML POF XBRL
May 08, 2017	10-Q/A	Quarterly report (Amendment)	HTML POF XBRL

### Management Team

Jeremy P. Feakins, Chairman and CEO

Bob Griffin, Chief Operations Officer

Gerald S. Koenig, Esquire, General Counsel, Head of Government Affairs

Stephen K. Oney, PhD, Chief Science Advisor

Frank E. DiCola, P.E., Owners Engineer and Advisor

Heru Ofori-Atta, Senior Vice President of Caribbean Operations

Andy C. Welch, P.E., Vice President of Project Management

Edward M. Baer, Financial Consultant

CB Panchal, Senior Technical Advisor

Ronald E. Fink, Controller

Becky Wink Cooper, Marketing Director

Melanie Roach, MSc, MICE, CEng, P.E., PMP, Vice President of Bahamas Operations

**Board of Directors** 

Jeremy P. Feakins, Chairman and CEO

Peter Wolfson, Director

